



Date			
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Important Information when applying for a loan: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to

			means for you: When you open an license or other identifying docume		your name, address, date of birth,		
		Section 1 - Individual I	nformation (type or print)				
Applicant Name:			Spouse's Name:				
Date of Birth: Social Security #			Date of Birth:	Social Secur	Social Security #		
Home Phone: Email:			Home Phone:	Email:			
Address:		<u></u>	Address:				
City, State , Zip:		Country: United States	City, State, Zip:		Country:		
☐ Own ☐ Rent	Rent per Month		Own Rent Rent per M		onth		
# of Dependents: Age of Dependents:		# of Dependents: Age of Dependents:					
Marital Status:	Married Unmarried	Separated	Marital Status: Married Unmar		ried 🗌 Separated		
Employer's Name:			Employer's Name:				
Job Position:			Job Position:				
Business Phone: Years on Work:			Business Phone:	Years on Wo	ork:		
	•		•	•			
		Section 2 - A	Annual Income				
Gross Annual Income	Applicant	Spouse	Total		Describe Other Income		
Base Employment Income	\$	\$	\$	Notice: Alimony, child support or separate maintenance income need not be disclosed if the			
Overtime	\$	\$	\$	Applicant or Spouse does not wish to have the			
Commissions	\$	\$	\$	income considered as a basis for repaying this loan.			
Dividends/Interest	\$	\$	\$				
Rental Income	\$	\$	\$				
Alimony/Child Support	\$	\$	\$				
Other Annual Income	\$	\$	\$				
Other Annual Income	\$	\$	\$				
Other Annual Income	\$	\$	\$				
Total	\$	\$	\$				
		•	•	•			
		Section 3 - Financial Co	ondition as of Signed Date				
Assets		Amount	Liabilities		Amount		
Cash, Checking & Savings, CD's - see Schedule A		\$	Revolving Credit - See Schedule D		\$		
Publicly Traded Investments - see Schedule B		\$	Installment Loans - See Schedule E		\$		
Other Assets - See Schedule C		\$	Mortgage Loans - See Schedule of Real Estate		\$		
Net Worth of Business(es) Owned		\$	Other Liabilities - See Schedule F		\$		
Real Estate Owned - See Schedule of Real Estate		\$	Other:		\$		
	Total Assets	\$		Total Liabilities	\$		
			Net Worth (Total Assets r	minus Total Liabilities)	\$		

PERSONAL FINANCIAL STATEMENT



Commercial Lending				
	Schedule A - Cash, Checking			
Name of Bank	Account Descr	iption/Account Owner	Current Balance	
				\$
				\$
				\$
				\$
			Total:	,
			Total.	Ψ
	dule B - Publicly Traded Investments: Brokerage Fire	•		
Name(s) Registered	Account Description	Shares/Am		Current Value
			Yes No	\$
			☐ Yes ☐ No	\$
			☐ Yes ☐ No	\$
			☐ Yes ☐ No	\$
	<u> </u>		Total:	\$
			. Otali	*
	le C - Other Assets - Vehicles, Boats, Personal Asse			ı
	Property Description	Name(s) Re	gistered In	Current Value
				\$
				\$
				\$
				\$
			Total:	\$
	dule D - Revolving Credit: Credit Cards, Credit Lines			1
Sched To Whom Payable	dule D - Revolving Credit: Credit Cards, Credit Lines Description	(Do Not Include Home Equi	ty Lines of Credit) Monthly Pmt	Current Balance
				Current Balance
		Commitment Amt	Monthly Pmt	
		Commitment Amt	Monthly Pmt	\$
		Commitment Amt \$ \$ \$	Monthly Pmt \$ \$ \$	\$ \$ \$
		Commitment Amt	Monthly Pmt \$ \$ \$ \$	\$ \$ \$
		Commitment Amt \$ \$ \$	Monthly Pmt \$ \$ \$	\$ \$ \$
		Commitment Amt \$ \$ \$ \$	Monthly Pmt \$ \$ \$ \$	\$ \$ \$
	Description	Commitment Amt \$ \$ \$ \$	Monthly Pmt \$ \$ \$ \$	\$ \$ \$
To Whom Payable	Description Schedule E - Installment Loans: Car	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ \$ Total:	\$ \$ \$ \$
To Whom Payable	Description Schedule E - Installment Loans: Car	\$ \$ \$ \$ \$ \$ \$ \$ \$ Commitment Amt	Monthly Pmt \$ \$ \$ Total:	\$ \$ \$ \$ Current Balance
To Whom Payable	Description Schedule E - Installment Loans: Car	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ S, Boats, Furniture, Etc. Commitment Amt \$ \$	Monthly Pmt \$ \$ \$ Total:	\$ \$ \$ \$ Current Balance \$
To Whom Payable	Description Schedule E - Installment Loans: Car	S, Boats, Furniture, Etc. Commitment Amt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ Total: Monthly Pmt \$ \$	\$ \$ \$ \$ Current Balance \$ \$
To Whom Payable	Description Schedule E - Installment Loans: Car	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ S, Boats, Furniture, Etc. Commitment Amt \$ \$	Monthly Pmt \$ \$ Total: Monthly Pmt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ \$ \$ \$ Current Balance \$ \$
To Whom Payable	Description Schedule E - Installment Loans: Car	S, Boats, Furniture, Etc. Commitment Amt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ Total: Monthly Pmt \$ \$	\$ \$ \$ \$ Current Balance \$ \$
To Whom Payable	Schedule E - Installment Loans: Car Description	S, Boats, Furniture, Etc. Commitment Amt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ Total: Monthly Pmt \$ Total:	\$ \$ \$ \$ Current Balance \$ \$
To Whom Payable	Description Schedule E - Installment Loans: Car	S, Boats, Furniture, Etc. Commitment Amt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ Total: Monthly Pmt \$ Total:	\$ \$ \$ \$ Current Balance \$ \$
To Whom Payable To Whom Payable	Schedule E - Installment Loans: Car Description Schedule F - Other Liabilities: Contract D	S, Boats, Furniture, Etc. Commitment Amt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ Total: Monthly Pmt \$ Total:	\$ \$ \$ \$ Current Balance \$ \$ \$ Current Balance
To Whom Payable To Whom Payable	Schedule E - Installment Loans: Car Description Schedule F - Other Liabilities: Contract D	S, Boats, Furniture, Etc. Commitment Amt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Monthly Pmt \$ \$ \$ Total: Monthly Pmt \$ \$ Total:	\$ \$ \$ Current Balance \$ \$ \$ Current Balance
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Section 4 - General Information					
	Applicant	Spouse			
Have you ever filed bankruptcy?	☐ Yes ☐ No	☐ Yes ☐ No			
Have you ever had property foreclosed upon or given title or deed in lieu thereof?	☐ Yes ☐ No	☐ Yes ☐ No			
Are you a party to a lawsuit?	☐ Yes ☐ No	☐ Yes ☐ No			
Are there any outstanding judgements against you?	☐ Yes ☐ No	☐ Yes ☐ No			
Are you a cosigner or guarantor of any other debt?	☐ Yes ☐ No	☐ Yes ☐ No			
Are you currently an Executive Officer or on the Board of Directors of any Bank, Thrift, or S&L?	☐ Yes ☐ No	☐ Yes ☐ No			
Are you currently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation bond, or loan guarantee?	on,	☐ Yes ☐ No			
Are you obligated to pay alimony, child support, or separate maintenance?	☐ Yes ☐ No	☐ Yes ☐ No			
Are you a US citizen?	☐ Yes ☐ No	☐ Yes ☐ No			
Are you a permanent resident alien?	☐ Yes ☐ No	☐ Yes ☐ No			
If YES to any of the above, please describe below:					
Signatures The signer(s) certifies that the above statement and attached schedules, including all federal tax returns, prepared by statement of the financial condition of the undersigned on the date indicated.	y or for the undersigned are	a complete and true			
Signature (individual) Date _					
Signature (Spouse) Date _					